



# MetaGovernance<sup>®</sup> Fact Sheet

## Comprehensive Information Governance Trusted Enterprise Reporting Solutions

After many years of experience addressing data issues in large organizations, we have learned that:

- Reporting and transactional information solutions will fail to achieve business value unless they encapsulate governance and controls.
- Various teams within an organization focus on individual components needed to achieve confidence and control over information assets, but without an integrated governance umbrella these efforts will not achieve their goals.

Information governance becomes a competitive game changer when the focus is top-down, business-driven, technology-enabled, and integrated tightly into the value chain of the organization. MetaGovernance has redefined the Information Governance paradigm with a holistic, business-driven model that moves governance from back-office risk reduction to boardroom revenue generation strategies and management execution.

For us, Information Governance is an overarching framework that encapsulates data, information, reporting applications, reconciliations, controls, and organizational stewardship into a virtual platform of truth for business operations and disclosure. Full implementation of MetaGovernance's programs will provide technology-empowered Information Governance with (a) targeted integration of reporting and controls, (b) An enterprise view of the information landscape with clearly defined lines of responsibility and automated feedback to

### Why MetaGovernance?

MetaGovernance has assembled a team with unparalleled expertise in information strategy, executive management, and governance solutions, coupled with broad business and technical experience.

MetaGovernance leverages technology, systems thinking, pre-defined templates, "lean" consulting practices, and subject matter expertise to provide cost-effective and timely solutions that then enable the client to steer toward continuous improvement.

With our company's new paradigm, the feedback loop is complete. The next iteration of desired future state becomes clear. The overall process is repeatable, expandable, and sustainable. The costs to implement are affordable. And the outcome is certain; Information Governance that provides confidence in the quality and effective use of your information assets.

**A New Paradigm in Information Governance is Dawning...**

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# Comprehensive Information Governance

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## Information Governance Quickstart Program™

MetaGovernance offers a bundled engagement that enables customers to go from “Zero to 60” by implementing an Information Governance program in less than 3 months.

Our governance methodology and InfoGov™ technology is applied to a subset of client data but still includes:

- Identification of information stakeholders
- Awareness of source and use of information
- Identification of needed controls

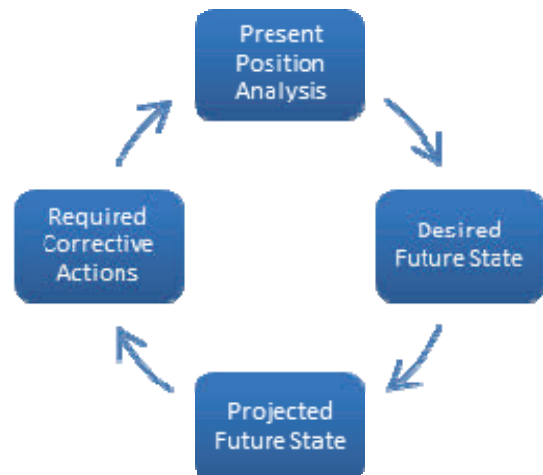
**Target Client:** Designed for clients that have an immediate data issue and clients that need to start a

## Navigating to the Future Program™

MetaGovernance provides a strategic roadmap to achieve accurate and timely governance and reporting within your organization. We follow a systematic process to provide clients with a specific road map to solve chronic information problems rather than a generic, off the shelf document.

**Target Client:** Designed for clients with reporting issues and ineffective or no formal governance process needing a strategic view to address their issues in the most effective manner.

**Deliverables:** A strategy roadmap with priorities and implementation guidelines based detailed



## Information Governance Strategic Guidance

MetaGovernance offers targeted consulting services to help organizations with starting or improving an Information Governance program. We understands the regulatory, risk, and competitive forces facing many industries. MetaGovernance has a broad range of technology and process experience implementing information governance programs and reporting solutions. This experience can be invaluable in guiding a company to solve the right problems in the right order.

**Target Client:** Designed for clients looking for a strategic guidance on immediate next steps to take to solve chronic data and information issues. Scenarios include regulatory findings, audit issues, merger and acquisitions, financial restatements, or re-organizations.<sup>7</sup>

# Trusted Enterprise Reporting Solutions

## Financial Disclosure and Reporting Solutions

MetaGovernance has template-driven financial reporting solutions that incorporate proven accounting and compliance practices into the overall design and deployment.

MetaGovernance eliminates the need to manually reconcile reporting output prior to distribution and provides detailed, automated work papers for audit support. This solution integrates key financials from the General Ledger together with operational data as needed for financial disclosure and reporting.

Our solutions encompass both ledger and sub-ledger transactional data needed for key financial statements and regulatory disclosures.

MetaGovernance's reporting solutions offer confidence in reporting via a controlled, auditable, and governed reporting structure and toolset. BI technology set can be adapted to fit the clients current environment.

**Target Client:** Designed for clients undergoing a strategic initiative to automate financial reporting and eliminate the spreadsheet as the system of record.

**Deliverables:** Fully functioning data mart or warehouse, key financial reports, information governance implementation, and reconciliation controls for defined set of business subject areas.

## Financial Operational Information Solutions

MetaGovernance offers template-driven financial data and reporting solutions that cover key subject areas for commercial banking, wholesale banking, investment banking and capital markets.

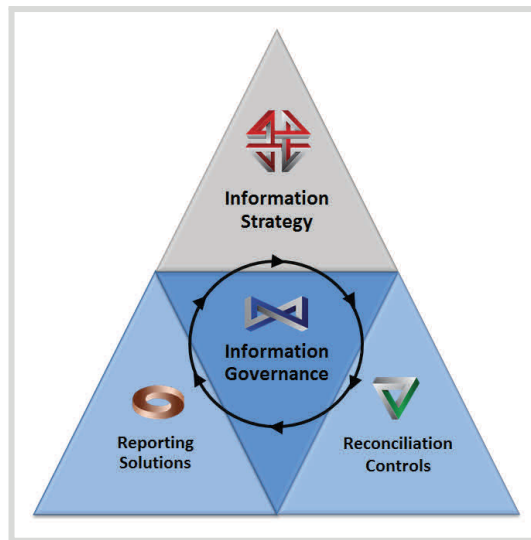
The solutions provide comprehensive and flexible operational reporting, with reconciliation back to the General Ledger to ensure data consistency.

Our solutions provide a low-cost alternative to custom data warehouse projects. Because MetaGovernance solutions are designed with accuracy and sustainability in mind, we incorporate information governance and

reconciliation control solutions into the basic design and implementation.

**Target Client:** Designed for clients that need an alternative to expensive, risky, and often ineffective custom data warehouse projects. Clients looking to solve reporting issues for a specific subject area quickly and inexpensively.

**Deliverables:** Fully functioning data mart or warehouse, key operational reports, information governance implementation, and reconciliation controls for defined set of business subject areas.



### Solutions Enabled by Technology:

